

Summary of qualifications and experience requirements for tax (financial) adviser registration (including renewal)

	Primary qualification	Board approved courses Australian taxation law Commercial law		Relevant experience
301 Tertiary qualifications	Degree or post-graduate award (from an Australian tertiary institution) or degree or award that is Board approved (from an equivalent institution) in a relevant discipline	Required ¹	Required	Equivalent of 12 months full-time relevant experience in the past 5 years
302 Diploma or higher award	Diploma or higher award (from a registered training organisation or an equivalent institution) in a relevant discipline	Required ¹	Required	Equivalent of 18 months full-time relevant experience in the past 5 years
303 Work experience	Not required	Required ¹	Required	Equivalent of 3 years full-time relevant experience in the past 5 years
304 Membership of a professional association	Individual is a voting member of a recognised tax (financial) adviser or a recognised tax agent association	Not required	Not required	Equivalent of 6 years full-time relevant experience in the past 8 years

¹ Must include a component in the *Tax Agent Services Act 2009*, including the Code of Professional Conduct