



# Questions at the coalface: Code determination obligations - everything you need to succeed

# Hyperlinks

### SLIDE 4 - WHAT IS THE CODE DETERMINATION

Learn more about the Code of Professional Conduct.

# SLIDE 5 - UPHOLDING AND PROMOTING ETHICAL STANDARDS OF THE TAX PROFESSION

Read our guidance on <u>upholding and promoting ethical standards of the tax profession</u> for more information.

# SLIDE 6 - FALSE OR MISLEADING STATEMENTS

Read our guidance on false or misleading statements for more information.

# SLIDE 7 – CONFLICTS OF INTEREST IN ACTIVITIES UNDERTAKEN FOR GOVERNMENT & SLIDE 8 – MAINTAINING CONFIDENTIALITY IN DEALINGS WITH GOVERNMENT

Refer to our guidance on <u>managing conflicts of interest and maintaining confidentiality in dealings</u> with government for more information.

# SLIDE 9 - KEEPING OF PROPER CLIENT RECORDS

Refer to our guidance on your keeping proper client records for more information.

# SLIDE 10 – TAX AGENT SERVICES PROVIDED ON YOUR BEHALF ARE COMPETENT & SLIDE 11 – QUALITY MANAGEMENT SYSTEMS

Refer to our information sheet on <u>supervision</u>, <u>competency and quality management under the Tax Agent Services Act 2009</u> for more information.

### SLIDE 12 - KEEPING YOUR CLIENTS INFORMED

Read our keeping your clients informed webpage for more information.

# SLIDE 28 – STAY IN TOUCH WITH THE TPB

- Our <u>FAQs</u> will address some of your questions and concerns.
- Register for free <u>TPB webinars</u>.
- Access our webinar resources.
- Visit our <u>newsroom</u>.
- Check out our <u>YouTube channel</u> to access webinar recordings and claim free CPE.
- Find us on <u>Facebook</u> and <u>LinkedIn</u>.