

Ethics

Hyperlinks

SLIDE 14 – FIVE KEY PRINCIPLES

Read more about your obligations under the [Code of Professional Conduct](#).

SLIDE 20 – CODE ITEM 2

Learn about complying with your personal tax obligations:

- Watch our video: [Personal tax obligations for tax practitioners](#).
- Read our [Information sheet](#).

SLIDE 22 – CODE ITEM 3

Refer to our information sheet on [Holding money or other property on trust](#).

SLIDE 27 – CODE ITEM 4

Read more about Code item 4 for [tax and BAS agents](#).

SLIDE 29 – CODE ITEM 5

Brush up on [managing conflicts of interest](#).

SLIDE 34 – CODE ITEM 6

- Refer to our guidance on [confidentiality of client information](#).
- Learn about [cloud computing](#).
- See our practice note on [outsourcing and offshoring](#).

SLIDE 40 – CODE ITEM 8

- Learn more about [CPE](#).
- See the [types of CPE activities](#) we consider appropriate.
- Download our handy factsheets for [tax agents](#) and [BAS agents](#).
- Check out our [FAQs](#).

SLIDES 42 & 45 – CODE ITEMS 9 & 10

Find out more about [reasonable care](#).

SLIDE 51 – CODE ITEM 12

Check out our factsheets for [tax agent clients](#) and [BAS agent clients](#).

SLIDE 53 – CODE ITEM 13

See our [PI insurance webpage](#) for more information.

SLIDE 58 – STAY IN TOUCH

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